# BAPTIST HEALTH SCIENCES UNIVERSITY

Student Financial Aid Office 1003 Monroe Avenue Memphis, TN 38104 Fax: (901) 572-2461 E: financial.aid@baptistu.edu

### 2023-2024 INDEPENDENT STUDENT VERIFICATION WORKSHEET (IV1)

#### INSTRUCTIONS:

Your FAFSA was selected by the U.S. Department of Education for a review process called "Verification." Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account. If there are differences between your FAFSA and this information, we will update your FAFSA, recalculate your aid eligibility, and process a revised financial aid package. Please complete ALL sections of this worksheet, attach requested documentation, and sign and return to the Student Financial Aid Office. Verification cannot be completed until all requested documents are received and reviewed.

• If your parent did not file 2021 income taxes, they must submit a verification of non-filing. Information on how to get this document can be found <u>here</u>.

#### A. STUDENT INFORMATION

udent Name:		
Student ID#:	Date of Birth:	
Permanent Address:		
City/State/Zip:	Phone:	

#### **B. HOUSEHOLD INFORMATION**

List in the chart below the people in the student's household. Include:

- Yourself, and your spouse if you are married;
- Your children or your spouse's children if you or your spouse will provide more than half of their financial support from July 1, 2023, through June 30, 2024, even if the children do not live with you;
- Other people, if they now live with you or your spouse and you provide more than half of their support and will
  continue to provide more than half of their support through June 30, 2024.
- Also, write the name of the college for any household member who will be enrolled in a degree or certificate program at least half-time between July 1, 2023 and June 30, 2024. If you need more space attach a separate page.

Full Name	Age	Relationship to Student	College
		Self	BHSU

#### D. STUDENT TAX INCOME INFORMATION

#### Did you file a Federal Income Tax Return for 2021? (Circle one) Yes No

- 1. If you answered YES, check the box that applies:
  - □ I have used the IRS Data Retrieval Tool to transfer my 2021 IRS income information into my FAFSA.
  - □ I will submit my 2021 IRS tax return or tax transcript

## NOTE: If you filed separate 2021 IRS income tax returns, a 2021 IRS Tax Return must be provided for both the student and spouse.

- 2. If you answered NO, check the box that applies:
  - □ I <u>WAS NOT</u> employed and had <u>NO</u> income earned from work in 2021.
  - □ If you answered <u>NO</u>, but worked in 2021, attach a photocopy of your 2021 W-2s and unemployment documents (if applicable). List every employer or any Untaxed Income you may have received.

Employer's Name and/or Untaxed Income	2021 Amount Earned	W-2 Provided?

#### E. SPOUSE TAX INCOME INFORMATION

Did you file a Federal Income Tax Return for 2021? (Circle one) Yes No

- 1. If you answered YES, check the box(s) that applies:
  - My spouse <u>has used</u> the IRS Data Retrieval Tool to transfer our 2021 IRS income information into the FAFSA.
  - My spouse will submit our signed **2021 IRS tax return or tax transcript**
- 2. If you answered NO, check the box that applies:
  - My spouse **WAS NOT** employed and had **NO** income earned from work in **2021**.
  - My spouse worked in 2021, and will attach a photocopy of his/her 2021 W-2s and unemployment documents (if applicable). List every employer or any Untaxed Income you may have received.

Employer's Name and/or Untaxed Income	2021 Amount Earned	W-2 Provided?

#### **CERTIFICATION AND SIGNATURE**

Each person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student's Signature (no typed signatures)

Date (Required)